

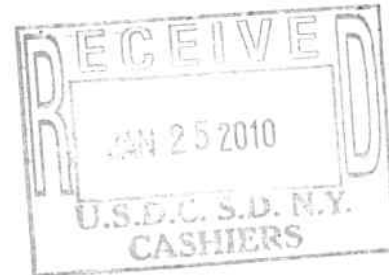
JUDGE KOELTL

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UNITED STATES DISTRICT COURT  
SOUTHERN DISTRICT OF NEW YORK

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MILLENNIUM DEVELOPMENT PARTNERS II LLC:  
and MDP CAF HOLDINGS LLC, :  
:  
:  
:  
*Plaintiffs,* :  
:  
- against - :  
:  
VICTORIA LEBENSVERSICHERUNG AG, :  
:  
*Defendant.* :  
:  
----- x



No.: \_\_\_\_\_

**RULE 7.1 CORPORATE DISCLOSURE STATEMENT**

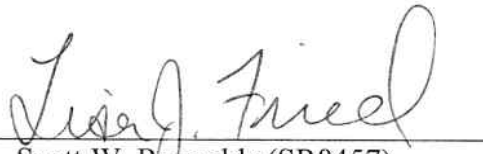
Pursuant to Federal Rule of Civil Procedure 7.1 and to enable the Court to evaluate possible disqualification or recusal, the undersigned counsel for defendant Victoria Lebensversicherung AG ("Victoria") certifies that Victoria's parent corporation is ERGO

Versicherungsgruppe AG. No publicly held corporation owns 10% or more of Victoria's stock.

Dated: New York, New York  
January 25, 2010

LOVELLS LLP

By:



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